

David Bardal, CLU, CH.F.C., CFP
Senior Financial Planning Advisor
Assante Financial Management Ltd.

Presents:

Business Owners and Professionals Luncheon Series –

**Buy Sell Agreements &
Opportunities for Funding**

Thursday, December 2nd, 2010 - 12:00pm – 1:30pm
Riverview Room – Winnipeg Winter Club

With Special Guest Speakers:

BRADLEY CHARLTON,
CLU, CH.F.C., RHU
*Vice-President of Estate Planning
Assante Estate & Insurance Services Inc.*

SEAN RHEUBOTTOM,
B.A., LL.B., TEP,
*Regional Wealth Planning Consultant
United Financial*

Please RSVP to Juana Baldwin at (204)977-8068
or via email jbaldwin@assante.com for this luncheon by November 25th, 2010
Please provide the names of any guests joining you!

Also mark your calendars for the next Business Owners and
Professionals Session, February 1st, 2011
Topic to be announced.



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