

DAVID BARDAL, CLU, CH.F.C, CFP

Senior Financial Planning Advisor
Assante Financial Management Ltd.

Present a

Special Client Education Presentation

Special Guest Speaker

SIMON BEDARD

**Investing “101”
Tips to prepare the young adults in your life for
financial success**

Bring your young adult children or grandchildren to this important presentation!

Date: Wednesday, October 6th, 2010
Location: Assante Financial Management Ltd.
2nd Floor Boardroom
1345 Taylor Avenue
Time: 7:00-8:30pm

Do not Miss This Information Packed Evening!

Please RSVP to Juana Baldwin (204)977-8068 or
email jbaldwin@assante.com before October 4th, 2010

Friends and Family are welcome to join you for this exciting presentation!



Simon Bedard is currently a Senior Vice President of Sales at Mackenzie Financial Corporation. In this position, Simon is responsible for marketing of all Mackenzie products within Manitoba and does so through the development of value-add relationships with the professional financial planning and brokerage community throughout the province. Prior to this role, Simon managed an institutional sales group at Mackenzie and spent much of his time traveling across the country presenting to financial advisors and investors on the state of global economies, financial markets and on specific Mackenzie investment portfolios. Simon's career in financial services began 17 years ago as a Representative for Sunlife of Canada. Simon holds a B.A. in Economics and an M.B.A. focusing on Finance and Marketing from the University of Manitoba.



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